



Paris, 4 December 2012

Press Release

Ergalis acquires Aura Staffing, a spin-out from Segula Technologies, and enters Top-10 French firms in temporary employment and human resources

Activa Capital created Ergalis in 2010 as a buy-and-build platform for temporary employment and human resources. Its first acquisition was Selpro, a corporate spin-out from Randstad. Ergalis is continuing its active growth strategy following the acquisitions of IMS, Talentpeople, ABCI and Action Assistance in the first half of 2012. Ergalis today announces the acquisition of Aura Staffing, a spin-out from Segula Technologies.

Aura Staffing is a temporary employment and recruitment agency specialising in qualified job profiles, in particular management and technical positions in engineering, IT and service industries. Thanks to its network of 16 branches the company fields a strong presence in the Paris region and in Lille, Lyons, Marseilles and Nantes. Its 2011 turnover represented €54 million.

The acquisition puts Ergalis group in the Top-10 players within the French HR market boasting a high degree of sector specialisation, in particular in banking and finance, medical, cosmetics and now engineering and IT thanks to Aura Staffing. Ergalis has group revenues of €180 million, 70 branches, 250 permanent staff and over 4,000 temporary staff members in position each day throughout France.

Activa Capital Partner Philippe Latorre commented on the acquisition. *"Thirty months after Ergalis was established, the growth strategy implemented by Activa Capital has demonstrated its effectiveness. We are delighted to see Ergalis become one of the leaders in its sector in France. We continue to study further acquisition opportunities whilst promoting continued strong organic growth".*

Participants

Activa Capital: Philippe Latorre, Benjamin Moreau
Financial due diligence: PwC TS (Stéphane Meffre, Florence Clément)
Legal due diligence: KBRC (Denis Raynal)
Lawyers: Paul Hastings (Olivier Deren, Arnaud Levasseur)
Advisors: L'lione (Hervé Riès), LFC Partners (Pierre-Louis le Faou)
Arranging bank: Crédit du Nord (Philippe Camo)

About Activa Capital

Activa Capital is a leading French mid-market private equity firm. Activa Capital manages over €500m of private equity funds on behalf of a wide range of institutional investors. Its mission is to partner with ambitious mid-sized French companies, valued at €20 million to €200 million.

The current portfolio of Activa Capital includes investments across business services (Armatiss-Laser Contact, Findis, Ergalis, Logitrade, ProNatura), consumer services (Primavista, Abrisud, BSH), retail (Sport 2000) and private education (Albarelle).

For more details, please visit our website: www.activacapital.com

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