

Paris, 10 March 2023

Press release

ARCHE MC2 GROUP HAS ACQUIRED SOLWARE LIFE, FURTHER SOLIDIFYING ITS POSITION IN THE MARKET FOR DIGITALIZATION OF NURSING HOMES AND DISABILITY STRUCTURES

The Arche MC2 group, the leading software publisher for the social care ecosystem in France, is pursuing its development strategy and has announced the acquisition of Solware Life with the support of Activa Capital. This new acquisition will enable the Arche MC2 group to strengthen its software offer for nursing homes and disability structures.

This acquisition illustrates the Arche MC2 group's ambition to become a leader in multimodal care, addressing all social and medico-social professions and opening up a wide range of possibilities for uses and interactions. With the addition of Solware Life's technological platforms, the Arche MC2 group is well-positioned to meet the demands of the fast-growing market of digitization in nursing homes and disability structures.

The Livia offer from Solware Life will enhance Arche MC2's already comprehensive catalog of software solutions and integrate seamlessly with its existing products, notably the flagship product Arcad, which is dedicated to the market of assistance and care for persons in medical facilities or at home.

Through the strategic integration of Solware Life's expertise in nursing homes and disability structures into its existing solutions, the Arche group is able to offer immediate solutions that enable its customers and partners to meet the challenges of transformation in the medico-social sector. This includes a complete, seamless, and innovative digital user/patient journey, optimized professional practices, new remote and mobile working methods, and a need for coordination and information sharing.

Guillaume Bouillot, president of Arche MC2 group, says: *"The medico-social sector is currently undergoing a significant transformation as there is a growing desire to improve coordination among all the elements that make up the social life of elderly and disabled individuals. Our mission is to support medico-social professionals in adapting to these changes by offering innovative products and services. We are thrilled about our merger with Solware Life, which is a leading expert in the digitalization of nursing homes and disability structures. This partnership is a valuable complement to our existing offerings in the field of disability and old age."*

Michel Plantevin, Managing Director of Solware Life completes the statement: *"The combination of Arche MC2 and Solware Life is a significant opportunity for all of our customers and for our teams. This will indeed enable us to provide a more global offer and to innovate more rapidly. With Arche MC2 group, we share the same vision, values and mission: providing medico-social professionals with the*

necessary tools to focus on what matters most - listening, helping, and improving the quality of life for those in need."

Alexandre Masson and Christophe Parier, Managing Partners of Activa Capital, added: *"This new external growth transaction for Arche MC2 group is in line with our desire to support ambitious entrepreneurs to help them accelerate the growth trajectory of their group. The acquisition of Solware Life by Arche MC2 offers promising prospects for innovation and development for the Group's customers."*

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Participants

Buyers

Activa Capital: Christophe Parier, Alexandre Masson, Frédéric Singer, Elliot Thiéblin

Turenne Santé: Mounia Chaoui, Grégory Dupas

Arche MC2: Guillaume Bouillot, Arnaud Duglué, Jean-Marc Doucet

Financial Advisor: Bryan, Garnier & Co (Thibaut de Smedt, Stanislas de Gmeline, Jonathan Bohbot, Paul Wertheimer)

Financial Due Diligence: PwC (David Willems, Pierre-Mikhaël Voyer, Arnaud Stenger, Hajar Benchikar)

Due Diligence Stratégique : CMI Stratégies (Simon Colboc, Romain Courtier, Rabih Frangieh)

Corporate Lawyer & Fiscal and Legal Due Diligence: Hogan Lovells (Stéphane Hutten, Alexandre Jeannerot, Guillaume Labrunie)

Social Due Diligence: Jasper Avocats (Marie-Alice Jourde, Alice Delamarre, Marine Geslin)

Vendors

Solware Life: Michel Plantevin

Solware Holding: Gérald Ferraro, Laetitia Vivot

Axeltim: Olivier Thooris

Financial Advisor: Neuflyze OBC Corporate Finance (Johanna Guzman, Martin Napoly, Manon Cousty)

Corporate Lawyer: Lamartine (Fabien Mauvais, Chiara Dimberton)

Press contacts

Activa Capital :

Christophe Parier

Managing Partner

+33 1 43 12 50 12

christophe.parier@activacapital.com

Alexandre Masson

Managing Partner

+33 1 43 12 50 12

alexandre.masson@activacapital.com